

CHICO INDEPENDENT SCHOOL DISTRICT
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Rating	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Sch Bldg Ref Bds Ser 2015	\$ 8,815,000	\$ 8,680,000	\$ 3,752,800	\$ 12,432,800	02/15/2038	A1	NR	I&S Tax Rate & State Funds	\$2,733.00	\$3,914.61
U/L Tax Sch Bldg Ref Bds Ser 2016	6,925,000	6,925,000	2,880,687	9,805,687	02/15/2038	A1	NR	I&S Tax Rate & State Funds	\$2,180.42	\$3,087.43
U/L Tax ch Bldg Bds Ser 2017	1,790,000	1,680,000	194,750	1,874,750	02/15/2027	A1	NR	I&S Tax Rate & State Funds	\$528.97	\$590.29
		\$ 17,285,000	\$ 6,828,237	\$ 24,113,237					\$5,442.38	\$7,592.33

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

		Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt		\$ 17,285,000	\$ 6,828,237	\$ 24,113,237
Authorized But Unissued Debt	\$ -			
2018 Population	3,176			
Total GO Debt per Capita	\$ 5,442.38			
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 5,442.38			
Total GO Principal & Interest per Capita	\$ 7,592.33			